



Fast Facts

CCB

■ **CCB is the world's fifth largest listed bank (by market capitalization):**

As at the end of August 2014, CCB ranked fifth among the world's listed banks with market capitalization of around USD185 billion. As at the end of June 2014, its total assets amounted to RMB16,399,790 million and gross loans and advances to customers amounted to RMB9,190,601 million.



At the end of June 2014, CCB had 364,051 staff members. The bank had a total of 14,729 institutions, among which, there were 14,707 domestic institutions and 22 overseas institutions.

(建行2014年8月資本市場參考報告 © CCB Capital Market Updates Report Aug 2014; 建行2014年中期業績公告 © CCB 2014 Interim Results Announcement)

■ **CCB was listed in both Hong Kong and China:**

- CCB's H-share was listed on the Stock Exchange of Hong Kong Limited on October 27, 2005 with SEHK Code of 939.
- CCB's A-share was listed on the Shanghai Stock Exchange on September 25, 2007 with SSE Code of 601939.

■ **CCB's profits and total assets keep growing continuously:**

As of June 30, 2014, CCB realized net profits of RMB130,970 million, an increase of 9.17% from the same period of 2013; CCB's total assets reached RMB16,399,790 million, an increase of 6.75% from the end of last year.

(建行2014年中期業績公告 © CCB 2014 Interim Results Announcement)

CCB (Asia)

- The unaudited net profit after tax for CCB (Asia) reached HKD702 million for the first six months ended June 30, 2014. Total consolidated assets of CCB (Asia) amounted to HKD437.7 billion as at June 30, 2014, which represented an increase of 5.7% as compared with the end of 2013
- **CCB (Asia)'s affiliated company:**
 - QBE Hongkong & Shanghai Insurance Limited is our affiliated company offering a comprehensive range of personal and commercial insurance services.
- **Numbers of Branches:**
45 (as of August 31, 2014)

Background

About CCB

- China Construction Bank Corporation ["CCB"], our parent company, has an operating history of 60 years, which dates back to 1954 when the People's Construction Bank of China, a wholly state-funded bank, was established under the Ministry of Finance, and was responsible for administering and disbursing government funds for construction and infrastructure related projects under the State's economic plan. In 1979, the People's Construction Bank of China became an affiliated financial institution under the State Council and gradually assumed more functions of a commercial bank.
- The People's Construction Bank of China gradually became a full service commercial bank following the establishment of China Development Bank in 1994 to assume its policy lending functions. This entity was renamed China Construction Bank in 1996.



- Continued from Page 1 -

- In December 1995, China Construction Bank set up its first overseas branch – Hong Kong Branch which is the largest overseas branch for CCB. CCB Hong Kong Branch is specialized in wholesale banking services in the core markets of Hong Kong, Macau and Taiwan, and covering the whole Greater China Region. The branch's target clients include local blue-chip and sizable red-chip corporations, Chinese conglomerates and multinational corporations in the region.
- CCB was restructured into a joint-stock commercial bank in September 2004 and assumed all business operations and related assets and liabilities of the original China Construction Bank.
- CCB was listed on Hong Kong Stock Exchange in October 2005 (stock code: 939).
- CCB was listed on the Shanghai Stock Exchange in September 2007 (stock code: 601939).
- At the end of 2013, CCB has a network of over 14,000 branches and sub-branches in Mainland China. It has established banking relationships with many leading companies in industries which are strategically important to China's economy and with a number of high-end customers. The bank has overseas branches in Singapore, Frankfurt, Johannesburg, Tokyo, Seoul, New York, Ho Chi Minh City, Sydney, Luxembourg, Hong Kong and Taipei, as well as subsidiaries in London, Russia, Dubai and Luxembourg. With overseas entities covering 15 countries and regions, CCB provides comprehensive financial services to its customers globally 24-hour a day.

About CCB (Asia)

- China Construction Bank (Asia) ["CCB (Asia)"] has a long history of over 100 years since 1912 and is one of the "Century-old" companies in Hong Kong. In the past century, we witnessed the economic development of Hong Kong, at times during both booming and declining economy.
- In February 1912, Chinese businessmen from San Francisco, United States, founded the Bank of Canton which was the first Chinese-owned bank in Hong Kong. Our growth paralleled Hong Kong's development. The Great Depression in the 1930s and the Second World War in the 1940s seriously disrupted our operations. When Hong Kong was liberated after the war in 1945, former staff rebuilt the bank and soon we were back in business. It soon became the largest Chinese-owned remittance and foreign exchange bank in Hong Kong in the post-war era.
- Shanghai Fire & Marine Insurance Co. Ltd. became a subsidiary of The Bank of Canton and was renamed Hongkong & Shanghai Insurance Company Limited. Later, QBE Insurance Group of Australia became a shareholder of Hongkong & Shanghai Insurance Company Limited and renamed it QBE Hongkong & Shanghai Insurance Limited, which is an associated company of CCB (Asia) today.
- Following the whole acquisition by Security Pacific National Bank in 1984, The Bank of Canton was then renamed Security Pacific Asian Bank. Upon the merger of Bank of America Corporation ["BOA Corporation"] and Security Pacific Corporation in 1992, we changed our name again to Bank of America (Asia) in 1993. In 1998, BOA Corporation merged with NationsBank Corporation to form the new Bank of America. And in 2001, our Chinese name was changed again to be in line with the English name.
- In August 2006, an acquisition agreement was made between China Construction Bank ["CCB"] and BOA. As a result, the Bank of America (Asia) became a wholly-owned subsidiary of CCB and we were officially renamed China Construction Bank (Asia) on December 30 in the same year.
- To complete the bank's wealth management function to provide better services for customers in Hong Kong and Macau, we acquired AIG Finance (Hong Kong) in October 2009 and the company was renamed China Construction Bank (Asia) Finance, and the move has made us one of the largest credit card issuing institutions in Hong Kong. In May 2011, we have successfully completed the integration of China Construction Bank (Asia) Finance, pursuing to maximize the synergistic benefit for the bank's overall operation.
- On June 27, 2013, CCB announced the integration and optimization of its business and operations in Hong Kong by consolidating majority of the business of its Hong Kong Branch into CCB (Asia). The integration enhances the overall operating strength and customer service capabilities of CCB in Hong Kong, and helps to provide better services to local institutional and individual clients, as well as clients from Mainland China who come and invest in Hong Kong.
- CCB (Asia) offers a wide array of banking products and services to customers, including consumer banking services, commercial banking services, corporate banking services, private banking services, cross-border financial services and more.



- Continued from Page 2 -

- For consumer banking, in addition to providing conventional transactional, foreign exchange and cash services, CCB (Asia) also offers deposits, loans (including personal loans, credit cards loan, residential mortgages and auto-financing), securities agency and investments, consolidated banking, insurance, RMB services, credit card, electronic banking services and safe deposit boxes services.

For commercial banking, CCB (Asia) provides a range of financial products and services to corporations, securities firms and small and medium sized enterprises, including bilateral commercial loans, syndicated loans, SME loans, trade finance, residential and commercial mortgages, FX products, machinery and equipment leasing, stockbroker financing as well as electronic banking, corporate wealth management, cash management and deposit services. CCB (Asia) also capitalizes on the extensive branch network of CCB to create synergistic businesses such as RMB cross-border collaboration services including SBLC loans, LC discount, RMB deposit, remittance and foreign exchange.

For corporate banking, CCB (Asia) provides bilateral loans, syndicated loans, club deals and trade finance to blue-chip companies and local large corporations. Besides, CCB (Asia) also offers comprehensive financing solutions to large state-owned enterprises and Chinese conglomerates, including the provision of credit enhancement service in supporting domestic companies in Mainland China to issue its offshore corporate bond. In addition, CCB (Asia) capitalizes on the extensive branch network of CCB to create synergistic businesses such as entrusted payment, export account receivable risk participation, discount against draft avalisation and more. Other business developments of corporate banking include the aircraft finance business and the emerging business in the Shenzhen Qianhai Financial District and the Shanghai Pilot Free Trade Zone.

In addition, CCB (Asia)'s treasury business includes inter-bank money market transactions and investment in debt instruments. It also trades in debt instruments, derivatives and foreign currency for its own account. The Treasury carries out customer driven derivatives, such as foreign currency transactions.

Ratings

CCB

Based on Moody's Investors Service BANK CREDIT RESEARCH MONTHLY RATINGS LIST as of August 31, 2014, the bank ratings for CCB are as follows:

- Long-term foreign currency deposit ratings A1
- Short-term foreign currency deposit ratings P-1
- Outlook for all ratings Stable

- **CCB Total Capital Ratio: 13.89%** (建行 2014 年中期業績公告 © CCB 2014 Interim Results Announcement)

CCB (Asia)

Based on Moody's Investors Service BANK CREDIT RESEARCH MONTHLY RATINGS LIST as of August 31, 2014, the bank ratings for CCB (Asia) are as follows:

- Long-term local currency deposit ratings A2
- Short-term local currency deposit ratings P-1
- Long-term foreign currency deposit ratings A2
- Short-term foreign currency deposit ratings P-1
- Long-term Deposit Note/CD Program (P)A2
- Short-term Deposit Note/CD Program (P)P-1
- Outlook for all ratings Stable (multiple)

- **CCB (Asia) Total Capital Ratio: 17.5%** (建行(亞洲) 2014 年中期業績公告; CCB (Asia) 2014 Interim Results Announcement)

Services Launched/ Projects Rolled-out in 2014:

- Securities Trading Mobile App
- Issue the First RMB Bonds in Switzerland
- CCB (Asia) Official WeChat Account
- The First Chinese Issuer to Issue Swiss Franc Bonds in Switzerland

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■ **Program Sponsorships Launched in 2014:**

- Softhard heHA opera 2014
- Tonnochy
- Mayumi Itsuwa 40th Anniversary HK Live

[CCB (Asia) Credit Card Member Priority Booking]
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■ **Corporate Social Responsibility Activities in 2014:**

- “West Kowloon Bamboo Theatre” Sponsor
- Participate in “Lifeline Express Save for Sight Campaign 2014”
- Caring Company Logo (2010–2014)
- “Earth Hour 2014” Lights-out Event
- “Venus Earth Partner 2014–2015”
- “Hong Kong International Dragon Boat Races” title sponsor
- CCB (Asia) “Unique Hong Kong” Dragon Boat Design Competition

■ **Non-profit/Charity Organizations:**

West Kowloon Cultural District Authority
 Lifeline Express

 The Hong Kong Council of Social Service
 World Wide Fund for Nature
 Friends of the Earth (Hong Kong)
 Hong Kong China Dragon Boat Association &
 The Hong Kong Tourism Board
 Arts with the Disabled Association Hong Kong

■ **Awards Received in 2014:**

- Outstanding Enterprise Awards 2013 – Outstanding Cross-Border Financial Services
- The 3rd “Outstanding Corporate Social Responsibility Award”
- Distinguished Sales & Marketing Award

■ **Organizers:**

Quamnet

The Mirror Monthly Magazine

 The Hong Kong Management Association, Sales and Marketing Executives International

CCB (Asia) Service Network

| Hong Kong Island | Banking | Address | Telephone |
|------------------|---------------------------------|---|------------------------------------|
| Central | Consumer | 6 Des Voeux Road Central | (852) 3918 6666 |
| | Premier Select | 6 Des Voeux Road Central | (852) 3918 6666 |
| | Consumer | 99 Des Voeux Road Central | (852) 3718 7690 |
| | Consumer | 3/F, CCB Tower, 3 Connaught Road Central | (852) 3918 6800 |
| | Commercial Banking Center | 3/F, CCB Tower, 3 Connaught Road Central | (852) 3718 2380 (852) 3718 2682 |
| | CCB Private Banking | 10/F, CCB Tower, 3 Connaught Road Central | (852) 3718 3779 |
| | Cross Border Financial Center | Unit 1205-06, 12/F, 9 Queen's Road Central | (852) 3918 6830 |
| Sheung Wan | Consumer | 237 Des Voeux Road Central | (852) 3718 7040 |
| Sai Ying Pun | Consumer* | 73 Des Voeux Road West | (852) 3718 3960 |
| | Premier Select | 73 Des Voeux Road West | (852) 3718 3960 |
| Sai Wan | Consumer | 518 Queen's Road West | (852) 3718 3640 |
| Wanchai | Consumer | 72 Queen's Road East | (852) 3718 3668 |
| | Consumer | 139 Hennessy Road | (852) 3718 7233 |
| | SME Center | Unjt C, 20/F, China Overseas Building, 139 Hennessy | (852) 3918 6708 |
| | Consumer | Shop 121, 1/F, Great Eagle Centre | (852) 3718 3900 |
| | Consumer | 150 Johnston Road | (852) 3718 7300 |
| Causeway Bay | Consumer | G/F, Causeway Bay Plaza 1, 489 Hennessy Road | (852) 3718 7680 |
| | Commercial Banking Center | 16/F, Causeway Bay Plaza 1, 489 Hennessy Road | (852) 3718 2188 |
| | CCB (Asia) Personal Loan Center | 25/F, Causeway Bay Plaza 1, 489 Hennessy Road | (852) 3718 7928 |
| | Consumer | 51 Jardine's Bazaar | (852) 3718 3520 |
| Happy Valley | Consumer | 37 Sing Woo Road | (852) 3918 6600 |
| North Point | Consumer | 382 King's Road | (852) 3718 3500 |
| Taikoo Shing | Consumer | Shop 001, G/F, Cityplaza II | (852) 3718 7380 |
| Shau Kei Wan | Consumer* | 2 Po Man Street | (852) 3718 7000 |
| Chai Wan | Consumer | Shop 301, Level 3, New Jade Shopping Arcade | (852) 3718 7678 |

– Continued from Page 4 –

| Kowloon | Banking | Address | Telephone |
|-----------------|---------------------------------|--|-----------------|
| Tsimshatsui | Commercial Banking Center | 25/F, Tower 6, The Gateway, 9 Canton Road | (852) 3718 2178 |
| | Consumer | 17 Hankow Road | (852) 3718 3680 |
| | Consumer | 3 Humphreys Avenue | (852) 3718 7166 |
| | Premier Select | 3 Humphreys Avenue | (852) 3718 7166 |
| Jordan | Consumer | 316 Nathan Road | (852) 3718 3999 |
| Yaumati | Consumer | 556 Nathan Road | (852) 3718 7200 |
| Mongkok | Consumer | G/F, Allied Plaza, 760 Nathan Road | (852) 3918 6620 |
| | Consumer* | 788 Nathan Road | (852) 3718 7128 |
| | CCB (Asia) Personal Loan Center | 1/F, 788 Nathan Road | (852) 3718 7568 |
| Tai Kok Tsui | Consumer | Shop 109, 1/F, Olympian City 2 | (852) 3718 3920 |
| Cheung Sha Wan | Consumer | Shop 105, 1/F, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road | (852) 3718 3600 |
| Mei Foo | Consumer | Shop N46, G/F, Mei Foo Sun Chuen, Stage 6 | (852) 3918 6630 |
| Hunghom | Consumer | Shop A3, G/F, Yuen Wah Building, Whampoa Estates | (852) 3718 3180 |
| | Consumer | G/F, 100 Ma Tau Wai Road | (852) 3718 3580 |
| Kwun Tong | Consumer* | 56 Hoi Yuen Road | (852) 3718 7082 |
| | Consumer | 191 Hip Wo Street | (852) 3718 7333 |
| Kowloon Bay | Consumer | G/F, CCB Centre | (852) 3718 7900 |
| | Commercial Banking Center | 26/F, CCB Centre | (852) 3718 3322 |
| | SME Center | G/F, CCB Centre | (852) 3718 3422 |
| | Consumer* | Shop 181, G/F, Phase IIA, Amoy Gardens | (852) 3718 7366 |
| | CCB (Asia) Personal Loan Center | Shop 181, G/F, Phase IIA, Amoy Gardens | (852) 3718 7373 |
| New Territories | Banking | Address | Telephone |
| Tsuen Wan | Consumer* | 282 Sha Tsui Road | (852) 3718 7199 |
| | CCB (Asia) Personal Loan Center | Room 945, 9/F, Nan Fung Center | (852) 3718 3940 |
| Shatin | Consumer | Shop 5, Level 1, Shatin Plaza | (852) 3718 3160 |
| | Consumer | Shop 194, Level 3, Shatin Lucky Plaza | (852) 3718 7650 |
| Fo Tan | Consumer | Shop 10, 1/F, Shatin Galleria | (852) 3718 7062 |
| Ma On Shan | Consumer | Shop 297, Level 2, Ma On Shan Plaza | (852) 3718 3560 |
| Tai Po | Consumer | Shop 9B, G/F, 1 On Chee Road | (852) 3718 7022 |
| | Consumer | 67 San Fung Avenue | (852) 3718 3620 |
| Sheung Shui | SME Center | Units 1103A-06, 11/F, Landmark North, 39 Lung Sum Avenue | (852) 3918 6722 |
| Yuen Long | Consumer* | 68 Castle Peak Road | (852) 3718 3543 |
| Tuen Mun | Consumer | Shop 9, G/F, Tuen Mun Town Plaza 2 | (852) 3718 3118 |
| Tseung Kwan O | Consumer | Shop 190, Level 1, Metro City 3 | (852) 3718 3120 |

*Securities Investment Center is available in consumer branch.

Contact Us

Customer Service Hotline (852) 277 95533

 Web Site www.asia.ccb.com